

TUITION ACCOUNT PROGRAM
ADVISORY BOARD MEETING

February 19, 2025, 1:00 pm

AGENDA

- Call to Order Mr. Stevens
- Welcoming Remarks..... Treasurer Garrity
- Tab 1. Administrative Matters Mr. Stevens
- Tab 2. PA 529 GSP Quarterly Actuarial Report as of December, 31, 2024..... Mr. Stevens
- Tab 3. PA 529 GSP Investment Performance Report.....Mr. Martin
- Tab 4. PA 529 IP Investment Performance Report.....Mr. Everingham
- Tab 5. Program Results Mr. Stevens
- Tab 6. Marketing and Outreach Report..... Ms. Holbert
- Tab 7. Related Issues and Updates..... Mr. Stevens

Other Business

Adjournment

Tentative meeting dates for 2025: The meetings will begin at 1:00 p.m.

May 21

August 19

November 19